

DISCLOSURE NOTICE

DISCLOSURE NOTICE IN TERMS OF FINANCIAL ADVISORY & INTERMEDIARY SERVICES ACT NO. 37 2002 “FAIS”

Kotzéuns (Pty) Ltd is a licensed Financial Services Provider, license number,12214. A copy of the license is available upon request.

Complaints Procedures

Should you wish to pursue a complaint against a key individual or representative of Kotzéuns (Pty) Ltd, you should address the complaint in writing to us at gd@kotzeuns.co.za or ilze@kotzeuns.co.za

If you cannot settle your complaint with us, you are entitled to refer it to the Office of the FAIS Ombud, at info@faisombud.co.za or telephone number 0860 324 766.

Conflict of interest

Kotzéuns (Pty) Ltd has adopted and implemented a Conflict of Interest Management policy that complies with the provisions of the FAIS Act.

Financial Intelligence Centre Act (FICA)

Please note that in terms of the Financial Intelligence Centre Act (FICA) Kotzéuns (Pty) Ltd is obliged to report suspicious and unusual transactions that may facilitate money laundering to the authorities.

Compliance with Financial Advisory and Intermediary Services Act “FAIS”

The compliance of Kotzéuns (Pty) Ltd with the FAIS Act is monitored by Masthead (Pty) Ltd

COMPLIANCE OFFICER

Name	Masthead (Pty) Ltd
Telephone number	+ 27 21 686 3588
Email address	info@masthead.co.za
Website	www.masthead.co.za

Professional Indemnity Guarantees

Kotzéuns (Pty) Ltd has R7 500 000 indemnity cover.



Disclaimer

Kotzéuns (Pty) Ltd has, and will continue to take reasonable care to ensure that all information, in so far as this is under its control, provided on this website is true and correct.

Kotzéuns (Pty) Ltd shall not be responsible for, and therefore disclaims any liability for, any loss, liability, damage (whether direct or consequential) or expense of any nature whatsoever which may be suffered as a result of or which may be attributable, directly or indirectly, to the use of or reliance upon any information, links or service provided through this website.

There is no warranty of any kind, expressed or implied, regarding the information or any aspect of this service. Any warranty implied by law is hereby excluded except to the extent such exclusion would be unlawful.

Links to other sites

Our website contains links to other sites. Please be aware that Kotzéuns (Pty) Ltd is not responsible for the privacy practices of such other sites. We encourage users to be aware when they leave our site and to read the privacy statements of each and every website that collects personally identifiable information. This privacy statement applies solely to information collected by this website.

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